Tasting the Time: How M-Tree Broke the "27 Club" Curse

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Abstract

The M-tree turned 27 this year, since it was first published in 1997, at SEBD [5] and VLDB [6]. Differently from the likes of Jim Morrison, Jimi Hendrix, and Amy Winehouse, it is still alive and kicking, receiving dozens of downloads and citations every year.¹ In this paper, we offer a quick overview of the context in which the M-tree was created and show how it helped starting a whole family of metric trees.

In the mid of 90's we were involved in the Esprit LTR HERMES project on high-performance multimedia storage management, funded by the European Community. At that time we faced a couple of basic issues dealing with the problem of indexing multimedia data: (i) the high dimensionality of feature vectors characterizing the content of such data, and (ii) the huge variety of distance-based criteria used for assessing the similarity of two multimedia objects. Both issues ruled out the possibility of using at-the-time established solutions available for spatial data, such as the R-tree [1]. And even novel proposals, such as the X-tree [2], able to alleviate the first issue, were not able to deal at all with more sophisticated distance functions that were not based on a Cartesian coordinate space.

The abstraction of *metric space* was the 1st ingredient underlying the design of the M-tree. A metric space is a pair (U, d), where U is the objects' domain, and d is a distance function that obeys the metric postulates: (i) *symmetry*: $\forall x, y \in U : d(x, y) = d(y, x)$; (ii) *non-negativity*: $\forall x, y \in U$: if $x \neq y$ then d(x, y) > 0, d(x, x) = 0; (iii) *triangle inequality*: $\forall x, y, z \in U : d(x, y) \le d(x, z) + d(z, y)$. Even without any notion of objects' coordinates (as used by spatial indices), a metric index can effectively prune part of the search space by exploiting above properties, in particular the triangle inequality.

Although at that time some proposals of metric indices were already available, such as the VP-tree [3] and the GNATree [4], they were based on a main-memory implementation, thus unsuitable for large, disk-resident datasets, the common case for multimedia data. The 2nd ingredient/requirement for the design of the M-tree was therefore to devise a paged and balanced organization, along the successful lines adopted by B⁺-trees and R-trees.

Since its first introduction, in 1997 at SEBD [5] and VLDB [6], M-tree has been extended with:

¹⁴M-tree gets a lot of citations because it is easily beaten." Benjamin Bustos, personal communication. SEBD 2024: 32nd Symposium on Advanced Database Systems, June 23-26, 2024, Villasimius, Sardinia, Italy *Corresponding author.

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- an efficient bulk loading technique [7];
- cost models for estimating search costs [8] and [10];
- techniques for evaluating complex queries, where multiple similarity predicates are defined on a single feature [9] or on multiple features (M²-tree) [13];
- efficient algorithms for solving probably approximately correct (PAC) queries [11] and [12];
- a technique to correctly solve queries using a user-defined distance, different from the one used to build the actual index (QIC-M-tree) [14].

The two original papers were seminal in generating a whole family of metric access methods, sharing the general M-tree structure. Besides the already cited M²-tree and QIC-M-tree, several techniques have been proposed to improve the search performance of M-tree, among which the slim-tree [15], the PM-tree [16], the M⁺-tree [17], the BM⁺-tree [18], and the M^{*}-tree [19]. Finally, the NM-tree [20] is able to deal with distance functions that do not satisfy the metric postulates, in particular the triangle inequality.

In our view, one of the reasons for M-tree success is the fact that, since the very beginning, its source code has been freely available for research purposes at http://www-db.disi.unibo.it/Mtree/. The code of the original M-tree implementation was written in C++ and it is based on the GiST library [21]. A parallel version was presented in [22]. M-tree is now also available, among others, in PostgreSQL, again exploiting GiST [23], as a plugin for the Secondo DBMS (https:// secondo-database.github.io/content_plugins.html) and the ELKI data mining environment (https: //elki-project.github.io/), and in the SurrealDB multi-model database (https://surrealdb.com/). It is finally interesting to note that, in a conference held exactly on the same days as VLDB 1997, a homonymous abstract data type, generalizing a quadtree for parallel adaptive computations, was proposed [24]: such data structure however did not stand the test of time, rapidly fading into oblivion.

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