Supporting Personalized Lifelong Learning with Human-Centered Artificial Intelligence Systems

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Abstract

Technological advancements supported by artificial intelligence bring exciting promises for lifelong learning, including deeper insights into large datasets on learning processes, personalized recommendations, and automated scaffolding. Yet, the current rapid evolution can also cause skill gaps among educational stakeholders and often lacks a human-centered perspective. This paper discusses the opportunities and challenges of artificial intelligence for lifelong learning, focusing on three main facets: adaptivity for personalized learning, explainability and controllability of AI-supported learning systems, and human-centered learning analytics and AI. Drawing from our discussion of existing research, we suggest directions for future studies to further advance these areas.

Keywords

adaptive learning, lifelong learning, explainable AI, human-AI interaction, human-centered design

1. Introduction

Over the past few decades, spectacular growth in computing power facilitated the collection and analysis of huge datasets, often unveiling insights previously hidden. As a result, artificial intelligence (AI) has boomed, raising high expectations about its potential to realize breakthroughs in many application domains. Interestingly, the histories of AI and education have long been intertwined [1]. In research circles, the lively interplay between AI and education became known as the AIEd field. Given this rich shared history, it should not surprise that AI is nowadays embedded in numerous educational technologies, aiming to support and enhance learning and teaching activities [2]. In fact, the scope has been broadened to *lifelong* learning, acknowledging that learning goes beyond formal education at the start of people's lives.

Compared to traditional learning tools, an essential advantage of AI-supported tools is adaptivity. For example, AI can provide scaffolds (e.g., clarification, encouragement, and feedback) and facilitate connections with peer helpers when needed. Moreover, AI-supported tools such as intelligent dashboards can support teachers and trainers by visualizing learning processes

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and proposing prescriptions or predictions, which in turn enables them to better respond (proactively) to learners' personal needs [3–8]. Being able to adapt learning systems is especially relevant from the perspective of lifelong learning: learners continuously improve their skills and develop new ones, evolving with their changing working and living environments [9]. Considering these benefits, AI is likely to continue changing education [4, 10].

Despite its potential, however, the rapid growth of AI in education makes it hard for people to keep up. This may result in skill gaps, lacking flexibility, poor understanding of AI functionalities, and lowered agency [8, 11]. Furthermore, it is clear that AI cannot operate in isolation from other research disciplines [12]. Consequently, the AIEd field is increasing research efforts into human-centered AI [2], involving various educational stakeholders such as teachers, students, and educational designers. For example, human-centered AI research focuses on support for collaboration between technology and educational stakeholders, developing AI tools based on different perspectives, and balancing human control and automated adaptivity [13–15]. Another topic relates to how AI-supported systems can explain their outcomes in terms that are understandable, relevant, and actionable for involved stakeholders [16, 17]. Addressing these human-centered challenges is not trivial because teachers, for example, show different needs and interactions with AI in different scenarios [18, 19].

In sum, AI is reshaping education, creating new opportunities and challenges in terms of research, operationalization, and policy-making. This paper further discusses this evolution, focusing on three related AIEd topics: (1) adaptivity for personalized learning, (2) explainability and controllability for AI-supported learning systems, and (3) human-centered learning analytics and AI, with an emphasis on keeping stakeholders in the loop. We hope our overview sheds light on ongoing research lines and inspires future work on supporting personalized lifelong learning with human-centered AI systems.

2. Adaptivity for Personalized Learning

Personalization fosters a unique online experience for each user, which can in turn boost engagement and satisfaction [20]. In recent years, especially following the COVID-19 pandemic, personalized education through adaptive digital tools has gained significant attention. Compared to traditional learning methods, a major benefit of adaptive online learning is the possibility to tailor learning experiences to individual students or small groups. This new learning experience moves away from the traditional non-personalized approach and promises advantages such as access to learning anytime and anywhere, and improved cognitive and non-cognitive learning outcomes [2, 6, 7, 21–23]. Additionally, as learner diversity continues to grow, adaptive learning can offer personalized exercises, scaffolding, and assessments, alleviating some of the workload for teachers and trainers [10].

The cornerstone of adaptivity and personalization within educational systems are learner models [24]. These dynamic models encapsulate the evolving knowledge and competencies of learners [25], and are constructed using a variety of approaches, including cognitive, pragmatic, and data-driven approaches. Given the availability of data on learners' behavior, data-driven approaches are increasingly being used to construct learner models. Two pivotal methods for constructing learner models are knowledge tracing and recommendation systems.

Knowledge tracing (KT) refers to a suite of methods that model learners' competencies based on their previous responses to exercises related to certain knowledge concepts. These methods predict the likelihood of a learner providing a correct answer to future exercises. KT methods fall into three categories: Bayesian models, logistic models, and deep learning-based models [26]. The first two categories model learner knowledge with traditional probabilistic and logistic models, respectively. In contrast, deep KT is a newer category pioneered by Piech et al. [27], who used a Long Short-Term Memory network. Deep KT now encompasses various subcategories, including sequential, attentive, graph-based, memory-augmented, and forgettingand memory-aware models [28]. For most large public KT datasets, deep KT models tend to outperform their traditional counterparts, albeit with less transparent predictions.

Recommendation systems (RSs) encompass machine learning methods that capture users' preferences to suggest items that align closely with those preferences. There are two main types of RSs: content-based and collaborative filtering. Content-based RSs recommend items by matching their features with user profiles, selecting items that best resonate with users' interests. In contrast, collaborative filtering RSs infer user preferences and needs through collaborative information among users or items. Although collaborative filtering RSs generally surpass content-based models in performance [29], they are more susceptible to the cold-start problem [30] and popularity bias [31]. Ilídio et al. [32] provide an example of how collaborative filtering can recommend learning materials and learning paths. The challenge in this context is that negatively labeled training data is unreliable: it is unclear whether learners did not interact with learning materials or paths deliberately. The proposed algorithm combines multiple tiers of local and global Random Forests and outperforms various collaborative filtering methods in terms of normalized discounted cumulative gain and recall.

In contrast to the structured approach of traditional education, adaptivity is essential in lifelong learning as learners are presented with more choices and greater autonomy. This necessitates creating learner models that can adapt to the educational context. For example, in Massive Open Online Courses (MOOCs), learners have the autonomy to decide when, how, and which courses to pursue from a vast selection of courses and learning paths. It is also crucial to gain a comprehensive understanding of learners, providing adaptivity that considers multiple criteria such as preferences, engagement [33], and proficiency within the system.

3. Explainability and Controllability

Adaptive educational systems are just one example of how AI is integrated into education. Other examples include supporting dropout prediction, assessment, providing feedback, improving teaching, and training teachers [34]. Integrating AI into education brings two challenges that also occur in more general AI-supported systems: AI systems should be transparent and still allow for human control. The following sections discuss these challenges for education.

3.1. Explanations in Educational AI Systems

AI models are often "opaque" or "black boxes," meaning it is unclear how they obtain outcomes. Burrell [35] distinguishes between three forms of opacity. First, "opacity as intentional secrecy" relates to AI models being protected by copyrights or intellectual property measures, which makes it impossible to check details such as their training process. Second, "opacity due to scale and how algorithms operate" reflects that well-performing AI models are often inherently complex due to their huge amount of training data and parameters, which makes it infeasible for humans to understand their decision-making process. Finally, "opacity as technical illiteracy" refers to many people lacking the training to grasp the mathematics and coding underlying AI models. Opening up black-box AI models to make them more *explainable* and gain insights into their decision-making is the holy grail in the field of *explainable AI* (XAI) [36].

Explainability can be tackled from an algorithm and a human perspective, respectively linking to the second and third forms of opacity described above. *Algorithm-centered explainability* focuses on AI models themselves, their input, training data, and outcomes [37]. For example, researchers developed many post-hoc techniques to estimate feature importance or approximate complex black-box models with simplified interpretable ones [38–41]. Furthermore, visualizations can reveal relations between model inputs and outputs, and model behavior. In contrast, *human-centered explainability* focuses on the target audience of explanations and acknowledges that different people and contexts require different explainability solutions [42, 43]. To elicit which insights people look for, Liao et al. [44] developed an XAI question bank with prototypical questions for explanation types such as *how*, *why (not)*, *what if*, and *how to (still) be that*. Furthermore, Miller [45] reviewed research from the social sciences to conclude that 'good' explanations are contrastive, selective, social, and refrain from including probabilities.

In education, researchers have long argued for transparency in adaptive learning systems through open learner models [46], which show learners the personal data used for adaptivity, for example, skill mastery, engagement, and misconceptions. For example, Abdi et al. [47] found that an open learner model engaged students more and increased their perceived understanding of the rationale behind recommendations on a platform that recommends learning activities. A premise of open learner models that show skill mastery is of course generating such estimates. For instance, Chen et al. [48] applied several statistical and machine learning methods to predict the number of latent skills and their relation to learning items in an online learning environment. This information could be used to better justify recommended learning items in terms of the skills they support. The results suggest that machine learning methods such as random forests generally outperform their statistical counterparts in terms of correct estimation proportion.

The recent surge of XAI research has revived transparency research in education, stressing the importance of involving different stakeholders, studying potential benefits and pitfalls, and designing educational AI systems in a human-centered way [17]. Concretely, Ooge et al. [16] justified recommended exercises on an e-learning platform with visual explanations clarifying a collaborative filtering step and found these explanations increased students' initial trust in the platform. Furthermore, Barria-Pineda et al. [49] found that explanations can increase engagement with recommended learning content, yielding higher success rates.

3.2. Learner Control in Educational AI Systems

Besides explainability, a second important consideration in AI systems is how much control is still given to people during decision-making. Traditionally, AI systems are positioned on a spectrum ranging from full human control to full automation [50]. On one end, full human control bypasses the potential benefits of AI automation, and in educational contexts, inexperi-

enced learners might not be ready to completely control their learning process. On the other end, full automation ignores people's domain expertise and can have disadvantages such as reduced cognitive engagement due to a lack of control. Thus, automating tasks while keeping people in the loop is a plausible compromise. Turning control into a two-dimensional concept, Shneiderman [51] argued that human control and automation are not mutually exclusive. In other words, AI systems can be designed such that they are highly automated and provide high levels of human control at the same time. In addition, there exist different paradigms for interacting with AI, including intermittent, continuous, and proactive interaction [52].

In education, many researchers have explored ways to give learners greater responsibility and control over all aspects of learning and stimulate informed decision-making during practice [15]. This appreciation for learners being actively involved in their learning process led to favoring the term "learner control" rather than "student control" or "user control." Examples of learner control include choosing between learning tools and peers, on-demand learning, controlling elements of educational systems, and even controlling the amount of control [15]. In particular, open learner models are an influential example for allowing learners to steer their learning or negotiate their learner model [46]. Interestingly, little research has covered how learners can "collaborate" with AI to select learning materials [53, 54]. Yet, initial studies in this context are promising, showing that learner control over the difficulty level of learning materials combined with open learner models can boost learning [55, 56] and increase engagement with recommended learning content, leading to higher success rates [49]. Furthermore, visualizing the impact of such exercised control can increase initial trust in educational systems [14].

4. Human-Centered Learning Analytics and AI

Integrating AI and learning analytics (LA) into education has become pivotal due to the insights they provide into teaching and learning practices. Implementing LA and AI solutions allows to monitor learning progress, alleviates administrative tasks, and delivers personalized and prompt feedback [57]. For example, intelligent tutoring systems can provide customized instructions according to students' individual learning paces and styles [58], adaptive platforms facilitate real-time feedback [59], LA dashboards allow educators to monitor learner progress [60], and AI-based virtual chatbots can offer immediate assistance within a more interactive environment addressing queries and providing additional resources [61]. Nevertheless, the adoption of these technologies is still quite restricted [62]. Various factors may contribute to this reluctance, such as institutional policies, adoption costs, and the lack of transparent tools. Many authors additionally criticize the insufficient contextual relevance, lacking consideration of human needs, and neglect of pedagogical principles [63, 64].

To account for human requirements, values, and perceptions, prior research stressed the importance of human-centered design (HCD) for developing LA and AIEd systems [65, 66]. HCD considers stakeholders as collaborators while creating technological solutions [67, 68]. For instance, teachers best know their courses' objectives and design. When designing LA or AI tools, their expertise may be invaluable for ensuring that proposed solutions support learning instead of hindering it. Rouse [69] asserts that HCD can enhance human capabilities, uncover faced challenges, and foster technology acceptance. Additionally, technological solutions can

be found more reliable, accessible, and socially responsible when tailored to a specific course context [70]. According to Dimitriadis et al. [64], researchers should consider the three things to effectively implement HCD approaches: (1) the "agentic positioning" of education stakeholders, (2) the explicit consideration of the learning design cycle, and (3) the pedagogical theories that inform the design of intended technological solutions.

Previous authors reported employing HCD to enhance their LA and AI solutions. For example, Long et al. [71] followed a participatory approach involving students in the development of an intelligent tutoring system with students aiming to enhance classroom motivation. Additionally, Topali et al. [72] involved MOOC instructors in co-designing and developing a tool that supports semi-automatic LA-informed feedback. Yet, despite the research efforts to actively position stakeholders as collaborators in such processes, there is limited focus on HCD application in real-life environments [73, 74]. Potential reasons are stakeholders' difficulties in expressing their needs, the time-consuming process of involving various stakeholders, and the difficulty in coping with diverse needs and expectations.

To overcome the aforementioned difficulties, several techniques and suggestions were proposed to support stakeholder involvement within the HCD processes. One suggestion is considering specific HCD frameworks that aim to guide stakeholder involvement in different phases of the design process. Examples include the LATUX [75], HCID [76], and LAT-EP frameworks [77]. Additionally, Molenaar [78] and Shneiderman [79] proposed frameworks for different levels of control shared between humans and AI. For instance, Molenaar [78] proposed a 6-level model ranging from full human automation to full AI automation with 4 intermediate levels of shared automation. Using this framework, researchers and designers can support teachers in identifying varying automation levels based on course tasks and activities. This approach enables practitioners to work effectively while preserving their autonomy.

Building upon the idea of promoting shared control between humans and AI, Krushinskaia et al. [80], developed a GPT bot to help teachers create lesson plans. While teachers found the bot valuable, easy to use, and fit for future use, they also expressed concerns about overreliance and time-consuming interactions. The authors suggest further studying which steps in instructional design can be fully automated and which steps should remain under teachers' full control.

5. Open Challenges and Future Directions

To advance future research in support of lifelong learning, we highlight three promising research directions related to the topics discussed themes.

5.1. Adapting Learning Experiences for Personalized Learning

Adaptive lifelong learning is a dynamic research field where learning content, context, objectives, and preferences can change rapidly. Lifelong learner models should be able to capture and reflect such complexities in learning environments to inform personalized adaptivity for learners. For instance, in the context of MOOCs, Ramírez Luelmo et al. [81] assessed learner models based on interoperability, knowledge representation, and lifelong learning criteria, and identified only four models [82–85] that satisfy lifelong learning criteria such as regular updating, re-usability, forgetting modeling, data interconnection, autonomy, and self-regulated learning instigation.

Further research should be carried out to investigate how the specific characteristics of lifelong learning should be translated into adjusted or new learner models.

Furthermore, future work should develop lifelong learner models beyond the traditional scope of measuring knowledge and competence. These models should provide a holistic view of learners, encompassing learning preferences and styles, engagement, motivation, job market demands, professional development, and socioeconomic factors. Achieving this can involve using multi-objective [86], multi-task [87], or multi-modal [88] learner models, or by integrating different learner models through ensemble methods [89].

5.2. Making AI-Supported Educational Systems Explainable and Controllable

Khosravi et al. [17] outlined three opportunities for future research into explainability for educational systems. First, it is important to design *actionable* explanations that help learners make informed decisions, rather than only make them understand AI algorithms and their outcomes better. Second, previous work has shown promising signs for working towards personalizing explanations [90], for example, by adapting the type of explanation to personal traits. Third, the efficacy of explanations should be properly evaluated, for example, in terms of understandability, appropriate trust-building, and development of metacognition.

Kay [15] and Ooge et al. [14] outlined several challenges regarding learner control, including potential discomfort for learners who view control as overload or too much responsibility. Thus, future research could look into balancing the amount of control, clarifying the role of teachers and other educational stakeholders in controllable educational systems. In addition, scaffolding could help avoid over- and underestimation while exerting control over, for example, the difficulty of learning materials. To tackle these challenges, it seems advisable to draw lessons from pedagogical and educational sciences.

Finally, an interesting avenue for future research is to combine explanations and learner control. This builds upon the idea of open learner models that can be *scrutinized*, that is, seeing how learner models are composed and used while being able to correct or steer them [91]. In the broader context of XAI, it would be interesting to explore how different forms of learner control can be combined with different types of explanations and how those combinations affect student attitudes. For example, *what-if* explanations could support learners with selecting learning materials by showing how practicing them would affect their skill mastery. Interesting research questions could be how this combination of *what-if* explanations and control shapes learners' selection strategies and engagement.

5.3. Bringing Stakeholders in the Loop With Human-Centered Design

Human-centered design (HCD) is deemed important in LA and AI to ensure the development of tools that align with the needs, perceptions, and values of users such as trainers, teachers, and learners. The aim is to enhance the educational experience by accounting for human requirements and classroom contextual factors. However, despite the claimed benefits of involving stakeholders, the empirical evidence is limited since most focus was placed on developing technologies without fully considering end-users. Thus, more real-life evaluations with real end-users should be conducted [73].

Recently, UNESCO stressed the importance of adopting human-centered approaches in the design and development of digital technologies [92]. Regardless of whether or not technologies are intelligent, UNESCO considers HCD to be an integral element of technology that should be implemented in educational settings. Regarding AI, UNESCO also outlined principles that guide the consideration of human-centered approaches to promote teachers' and students' agency. According to their proposal, HCD can have a significant impact on key topics such as trust, ownership, and explainability with regard to AI's current risks and challenges [70]. Building on the insights of UNESCO, we foresee that future research efforts should focus on (a) supporting stakeholders' involvement within design processes, and (b) empirically assessing the benefits of HCD in authentic settings. This can be achieved by involving diverse groups at every stage of the AI lifecycle, ensuring that their needs, concerns, and values shape the technology. For example, participatory design methods could empower vulnerable groups, such as disabled people, to co-create AI-driven accessibility tools. Meanwhile, evidence-based assessments are needed so that AI's impact on decision-making, appropriate trust, and potential biases can be studied, helping refine systems to meet ethical standards and ensure real-world benefits.

6. Conclusion

While artificial intelligence brings promising opportunities to support lifelong learning, many challenges remain. This paper discussed three key topics: (1) adaptivity for personalized lifelong learning, (2) explainability and controllability of AI-supported learning systems, and (3) human-centered learning analytics and AI with an emphasis on keeping stakeholders in the loop. Advancing the AIEd field in these areas is far from trivial, especially since both algorithmic and human-centered expertise is required. Thus, to support all stakeholders in the context of lifelong learning, we argue for continued interdisciplinary collaboration at various stages of the design, development, and research process for AI-supported educational technologies.

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